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Date: _____

Consent for Disclosure of Information

Due to new IRS regulations, we now must obtain your permission to release information, including copies of tax returns and associated documents in writing.

I/We, authorize M. Greenwald Associates LLP to release our tax returns, tax information and tax-related documents as detailed below to the following person and/or institution:

Your name(s):

Send to>

Name _____ Organization _____

City _____ State _____ Zip _____

Telephone _____ Fax _____

E-mail _____

Purpose of this disclosure: (Please check applicable boxes and /or write in)

- Mortgage or Landlord Application Insurance – Life, Medical
- Loan Application (School, Personal, Auto, Refinancing)
- Mutual Funds, IRAS Other Please explain: _____

Tax information and documents to be released: (check applicable boxes and/or write in additional needed documentation):

- Tax Returns for Years 20__ to 20__ Federal State
- Other Documents: _____
- Other Information: _____

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov

Print Your Name	Signature	Date Signed
Print Spouse's Name	Signature	Date Signed