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Foreign Bank Account Reporting
Worksheet

If you answered YES on the Foreign Bank Account section of our questionnaire, complete the details below for any bank or financial account(s) in a foreign country, including the deposit value for the account(s) if the combined was \$10,000 or more on any day during the year.

If you are a Joint Owner, you must report 100% of the funds in the account(s).

If you are a Signatory or Power of Attorney, you must report 100% of the funds in the account(s). (Even though you may not consider yourself an owner of the funds).

BANKING INFORMATION:

1. Bank Name: _____

All Names on the Acct: _____

Bank Address: _____

Account Number: _____

Highest Balance: \$ _____

2. Bank Name: _____

All Names on the Acct: _____

Bank Address: _____

Account Number: _____

Highest Balance: \$ _____

3. Bank Name: _____

All Names on the Acct: _____

Bank Address: _____

Account Number: _____

Highest Balance: \$ _____