GA LID

Client Information	M. Greenw	vald Associates LLP		Date Updated
Name:		SSN:		DOB:
Occupation:		□ Disabled □ Blind	□ Veteran	Male Female
Spouse:		SSN:		DOB:
Occupation:		\Box Disabled \Box Blind	□ Veteran	Male Female

Drivers' License Info *MANDATORY (You can also provide copies of the front Driver's License; <u>NY must also provide back</u>)				
Taxpayer	Spouse			
Issuing state:	Issuing state:			
License number:	License number:			
Issue date:	Issue date:			
Expiration date:	Expiration date:			
Back of License (NY Only):	Back of License (NY Only):			

Dependents you are claiming		
Name:	SSN:	DOB:
		\Box Male \Box Female
Name:	SSN:	DOB:
		\Box Male \Box Female
Name:	SSN:	DOB:
		\Box Male \Box Female
Name:	SSN:	DOB:
		\Box Male \Box Female

Address
Street:
City, State, Zip:
County:
School District:
Township:
Preferred Email:
(one per household)
Phone Numbers
Taxpayer cell:
Spouse cell:
Home:
Which phone would you like estimated reminder calls made on? Circle one of the above.

For direct deposit of refunds please provide a copy of a **voided check** or computer generated page from your bank showing the account and routing numbers.

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