

Medical Expense Checklist



Medical expenses are the costs of diagnosis, cure, mitigation, treatment, or prevention of disease, and the costs for treatments affecting any part of the body. They include the costs of equipment, supplies, and diagnostic devices needed for these purposes. They also include dental expenses.

Medical expenses must be primarily to alleviate or prevent a physical or mental defect or illness. They do not include expenses that are merely beneficial to general health, such as vitamins or a vacation.

Medical expenses include the premiums you pay for insurance that covers the expenses of medical care, and the amounts that you pay for transportation to get medical care. (IRS Publication 502)

	Cost	Miles Driven			Cost	Miles Driven	
		As of 6/30	As of 12/31			As of 6/30	As of 12/31
Abortion (legal)				Fertility			
Acupuncture				Hearing aids			
Alcoholism				Hospital costs			
Ambulance				Insurance			
Artificial limbs				Medicare B			
Bandages				Medicare D			
Body scan				Long term care			
Birth control pills				Medical/dental			
Capital expenses				Lab fees			
Chiropractor				Lodging			
Christian Science				Nursing care			
Contact lenses				Medical services			
Crutches				Osteopath			
Dental treatment				Physical exam			
Diagnostic devices				Pregnancy test			
Disabled care				Psychiatric care			
Doctors				Surgery			
_____				Transportation			
Drugs				Wheelchair			
Eyeglasses				X-ray			

Reimbursements for above expenses _____ Total _____

Do not include babysitting, illegal controlled substances, cosmetic surgery, dance lessons, diaper service, electrolysis, expenses reimbursed from your flexible spending account, funeral expenses, health club dues, illegal operations, maternity clothes, drugs from other countries, non-prescription drugs, nutritional supplements, personal use items, swimming lessons, teeth whitening, or weight loss program to improve appearance.