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Fill out this form if you, your spouse, or any of your dependents have college expenses, OTHERWISE SKIP!

AMERICAN OPPORTUNITY TAX CREDIT (AOTC) VERIFICATION

Taxpayer's Name: _____

Spouse's Name: _____

Students

Table with 4 columns and 6 rows for student verification. Rows include Name, dependent status, 2022 expenses, deduction status, tax-free scholarship amounts, and AOTC history.

Please provide Financial Transcripts showing amounts paid and when they were paid.

Please provide 1098T. If student loan interest was paid provide form 1098E.

If your situation is unique, or there's something else we should know, please detail here:

Three horizontal lines for providing additional details.

By signing this document, you are acknowledging that you can provide documentation to substantiate your eligibility for the credit being claimed on this return.

Taxpayer: _____ Spouse: _____ Date: _____