

Name:	SSN:	DOB:
Occupation:	<input type="checkbox"/> Disabled <input type="checkbox"/> Blind <input type="checkbox"/> Veteran	<input type="checkbox"/> Male <input type="checkbox"/> Female
Spouse:	SSN:	DOB:
Occupation:	<input type="checkbox"/> Disabled <input type="checkbox"/> Blind <input type="checkbox"/> Veteran	<input type="checkbox"/> Male <input type="checkbox"/> Female

Drivers' License Info. – *MANDATORY 2021 (You can also provide copies of the front Driver's License; NY must provide back)

Taxpayer	Spouse
Issuing state:	Issuing state:
License number:	License number:
Issue date:	Issue date:
Expiration date:	Expiration date:
Back of License:	Back of License:

Dependents you are claiming

Name:	SSN:	DOB:
		<input type="checkbox"/> Male <input type="checkbox"/> Female
Name:	SSN:	DOB:
		<input type="checkbox"/> Male <input type="checkbox"/> Female
Name:	SSN:	DOB:
		<input type="checkbox"/> Male <input type="checkbox"/> Female
Name:	SSN:	DOB:
		<input type="checkbox"/> Male <input type="checkbox"/> Female

Address

Street:
City, State, Zip:
County:
School District:
Township:

Preferred Email:
(one per household)

Phone Numbers

Taxpayer cell:
Spouse cell:
Home:
Which phone would you like estimated reminder calls made on? Circle one of the above.

For direct deposit of refunds please provide a copy of a voided check or computer generated page from your bank showing the account and routing numbers.